

# CRAWFORD BAYLEY & CO.

(Registered)

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HCA/SK/AVK

0532 July 22, 2025

## **Sri Lotus Developers and Realty Limited**

5th & 6th Floor, Lotus Tower,

1 Jai Hind Society, N S Road No. 12/A,

JVPD Scheme, Juhu, Mumbai-400049,

Maharashtra, India.

Dear Sir(s),

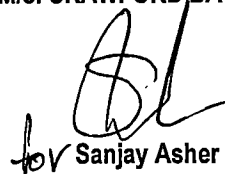
**Sub: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Sri Lotus Developers and Realty Limited ("Company") (referred to as "Issue").**

We hereby consent to act as legal counsel to the Issue and to our name being inserted as 'Legal Counsel to the Issue' in the Red herring Prospectus intended to be filed by the Company with Securities Exchange Board of India ("SEBI") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed and the Prospectus which the Company intends to file with SEBI, Registrar of Companies, Maharashtra at Mumbai ("RoC") and the stock exchanges in respect of the Issue.

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the Companies Act, 2013 and the rules and regulations thereunder, each as amended and the stock exchanges.

Yours faithfully,

FOR M/s. CRAWFORD BAYLEY & CO.



for Sanjay Asher  
Senior Partner

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