


<b>INDIAN BANK</b> <b>JUHU VILE PARLE, DEV S</b> Juhu Vile Parle Development Scheme Juhu, Andheri (W) Juhu	 <b>Indian Bank</b> भारतीय बँक	PHONE : 022 26108598 IFSC : IDIB000J020 E-mail: jvpds@indianbank.co.in
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#### Annexure B

Date: December 04, 2024

To,

The Board of Directors,  
**AKP Holdings [Private] Limited (the "Company")**  
 503, Signature, Suresh Sawant Road,  
 Off Veera Desai Road,  
 Andheri West, Mumbai - 400053,  
 Maharashtra, India

**Re: Proposed initial public offering of equity shares (the "Equity Shares") by AKP Holdings [Private] Limited (the "Company") (such offering, the "Issue")**

Dear Sir/Madam,

We, the undersigned, do hereby confirm that we are a banker to the Company. We also consent to our name and the following details, as required, being inserted as a banker to the Company in the draft red herring prospectus ("DRHP") to be filed with the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") to be filed with the Registrar of Companies, Mumbai at Maharashtra ("RoC"), SEBI and the Stock Exchanges, and any other document to be issued or filed in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents:

<b>Name:</b>	<b>Indian Bank</b>
<b>Address:</b>	<b>Indian Bank, 12/A, Sagar Villa, JVPD Scheme, Juhu, Mumbai - 400049</b>
<b>Contact person:</b>	<b>Girish Chandra</b>
<b>Telephone number:</b>	<b>8976754752</b>
<b>E-mail ID:</b>	<b>jvpds@indianbank.co.in</b>
<b>Website:</b>	<b>https://www.indianbank.in/</b>

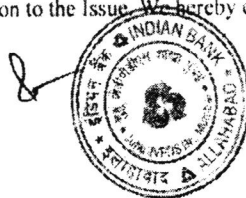
We agree to keep the information regarding the Issue strictly confidential.

We confirm that the information and confirmations set out in this consent letter is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead.

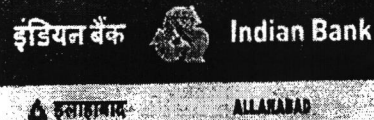
We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Issue (the "Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Issue-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers, in relation to the Issue. We hereby consent to the submission of this consent



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**JUHU VILE PARLE, DEV S**  
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letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date.

We also consent to the submission of this consent letter as may be necessary for the records to be maintained by the Book Running Lead Managers in connection with the Issue and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For Indian Bank



(Authorized Signatory)

Name: Rozy Kumari

Designation: Asst. Branch Manager – JVPD Branch

CC:

**Book Running Lead Managers**

**Monarch Network Capital Limited**

4<sup>th</sup> Floor, B Wing Laxmi Towers,  
G Block, Bandra Kurla Complex,  
Bandra (E), Mumbai- 400051

**Motilal Oswal Investment Advisors Limited**

Motilal Oswal Tower,  
Rahimtullah Sayani Road,  
Opposite Parel ST Depot, Prabhadevi,  
Mumbai- 400 025, Maharashtra, India

**Legal Counsel to the Book Running Lead Managers**

**Dentons Link Legal**

Aiwan-e-Ghalib Complex,  
Mata Sundri Lane,  
New Delhi 110 002, India

**Legal Counsel to the Company**

**Crawford Bayley & Co**

State Bank Building,  
4th floor, NGN Vaidya Marg, Fort,  
Mumbai – 400023, Maharashtra